

TRUCIAL

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[Stealth Ventures- Ayman Inc]

INVESTOR PRESENTATION

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INSTITUTIONAL INVESTOR BRIEFING

AYMAN INC.

Engineering the Future of Global Capital.

THE WORLD'S FIRST SEVENTH-GENERATION AI-NATIVE EXCHANGE

Infrastructure for the Next Century of Finance

AYMAN INC. is building the infrastructure company for the next century of finance. Its flagship platform is a Seventh-Generation AI-Native Exchange — combining artificial intelligence, capital markets, tokenisation, compliance, digital identity, and institutional finance into one intelligent financial operating system.

Rather than improving existing exchanges, AYMAN INC. is redefining what an exchange becomes.

FLAGSHIP PLATFORM

TRUCIAL

CATEGORY

7th-Generation AI-Native Exchange

MODEL

Converged Financial Operating System

FOOTPRINT

GCC · UK · Europe

The Operating System for Global Capital

01

Build the operating system for global capital.

02

Transform exchanges from marketplaces into intelligent, autonomous financial networks.

03

Enable capital to move as intelligently as information.

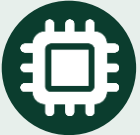
MISSION



Create the world's most trusted AI-native financial infrastructure — connecting institutions, governments, corporations, investors, and digital assets through one programmable ecosystem.

AYMAN INC. — MISSION STATEMENT

Seven Principles That Govern Every Design Decision



AI First



Institution First



Regulation by Design



Borderless Infrastructure



**Intelligence over
Intermediaries**



Programmable Finance



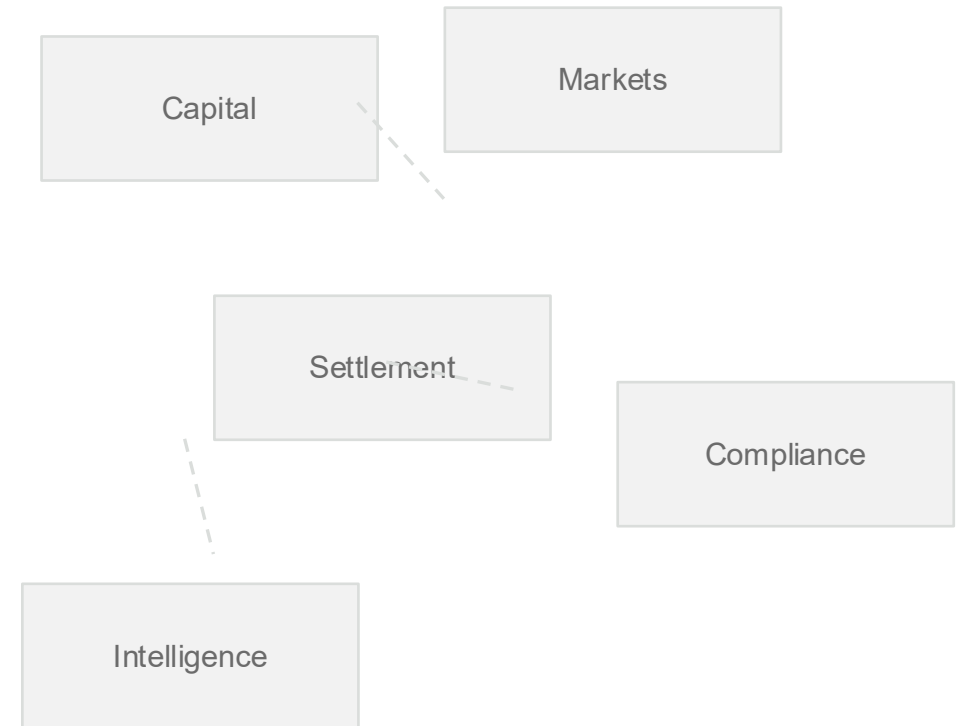
Trust Through Technology

THE PROBLEM

Built for an Industrial-Era Financial System

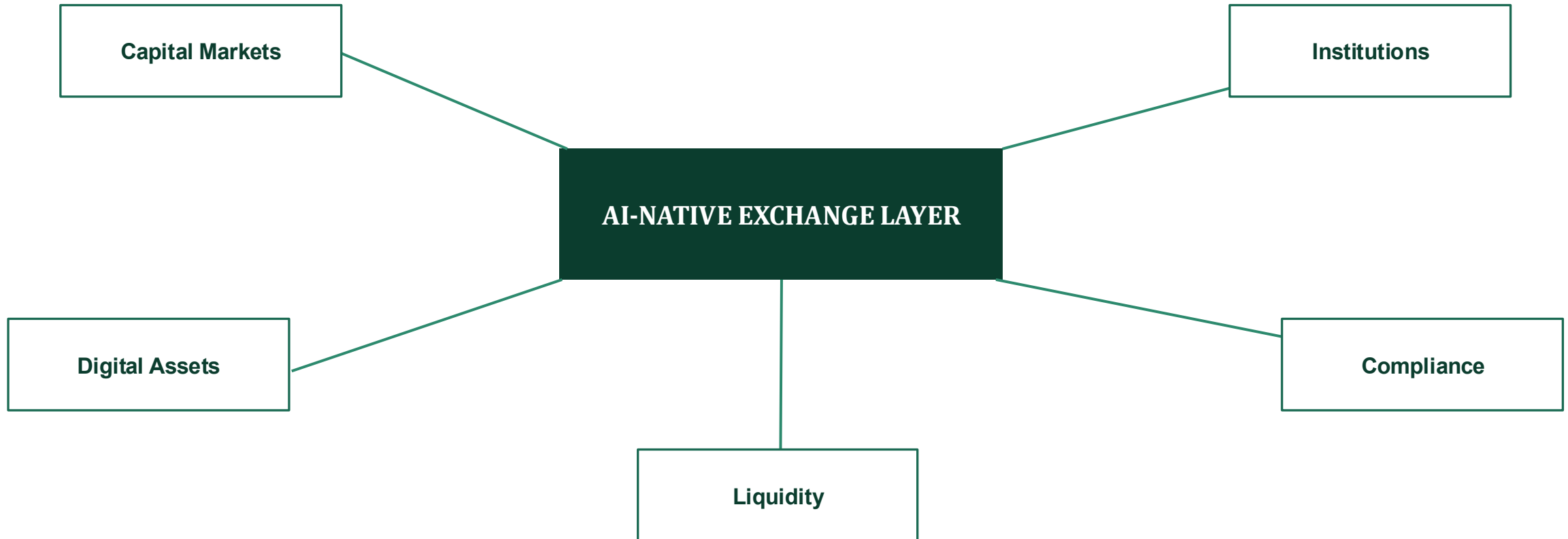
- Capital remains fragmented
- Markets remain regional
- Settlement remains inefficient
- Compliance remains manual
- Intelligence remains disconnected

Finance lacks a unified operating system.



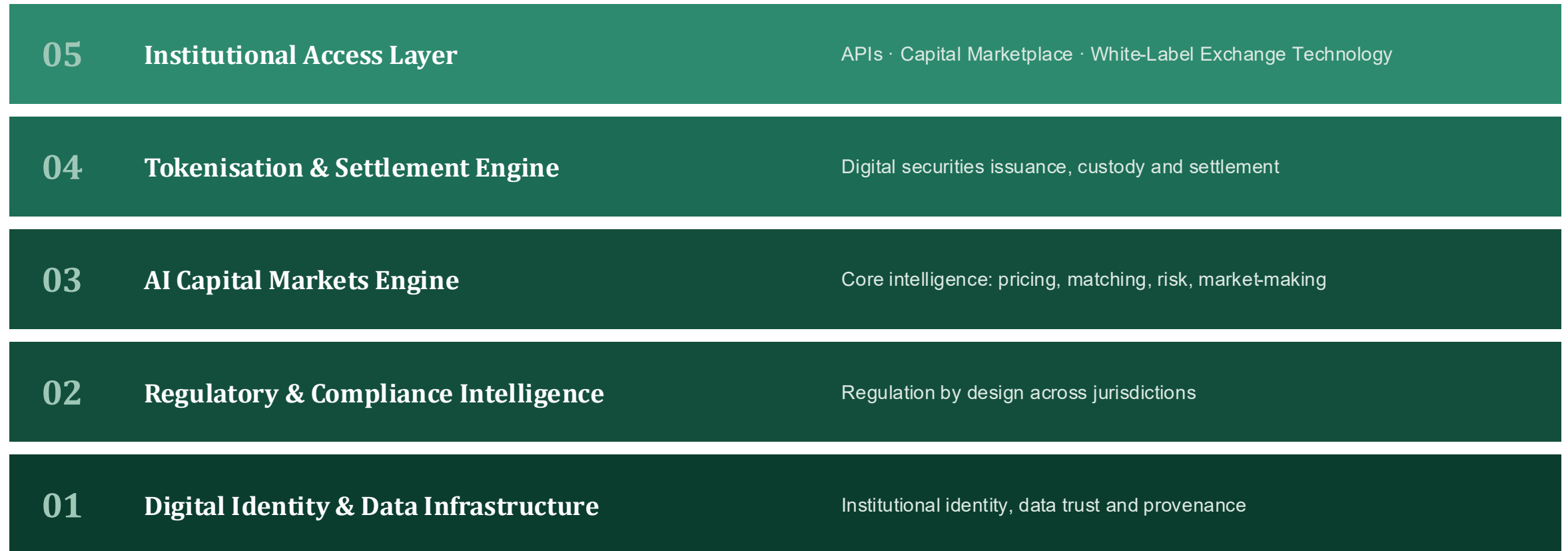
One Intelligent Exchange Layer

AYMAN INC. introduces an AI-native financial operating system that seamlessly connects capital markets, institutions, digital assets, compliance, and liquidity through one intelligent exchange layer.



TRUCIAL — The Seventh-Generation AI-Native Exchange

One programmable financial operating system, structured as five architectural layers.



A Portfolio Built to Own the Full Value Chain



AI Capital Markets

Intelligence-driven pricing & execution



Institutional Intelligence

Decision infrastructure for institutions



Digital Asset Infrastructure

Custody, issuance & data trust



Tokenisation Engine

Programmable digital securities



Enterprise Financial OS

The operating layer for institutions



Capital Marketplace APIs

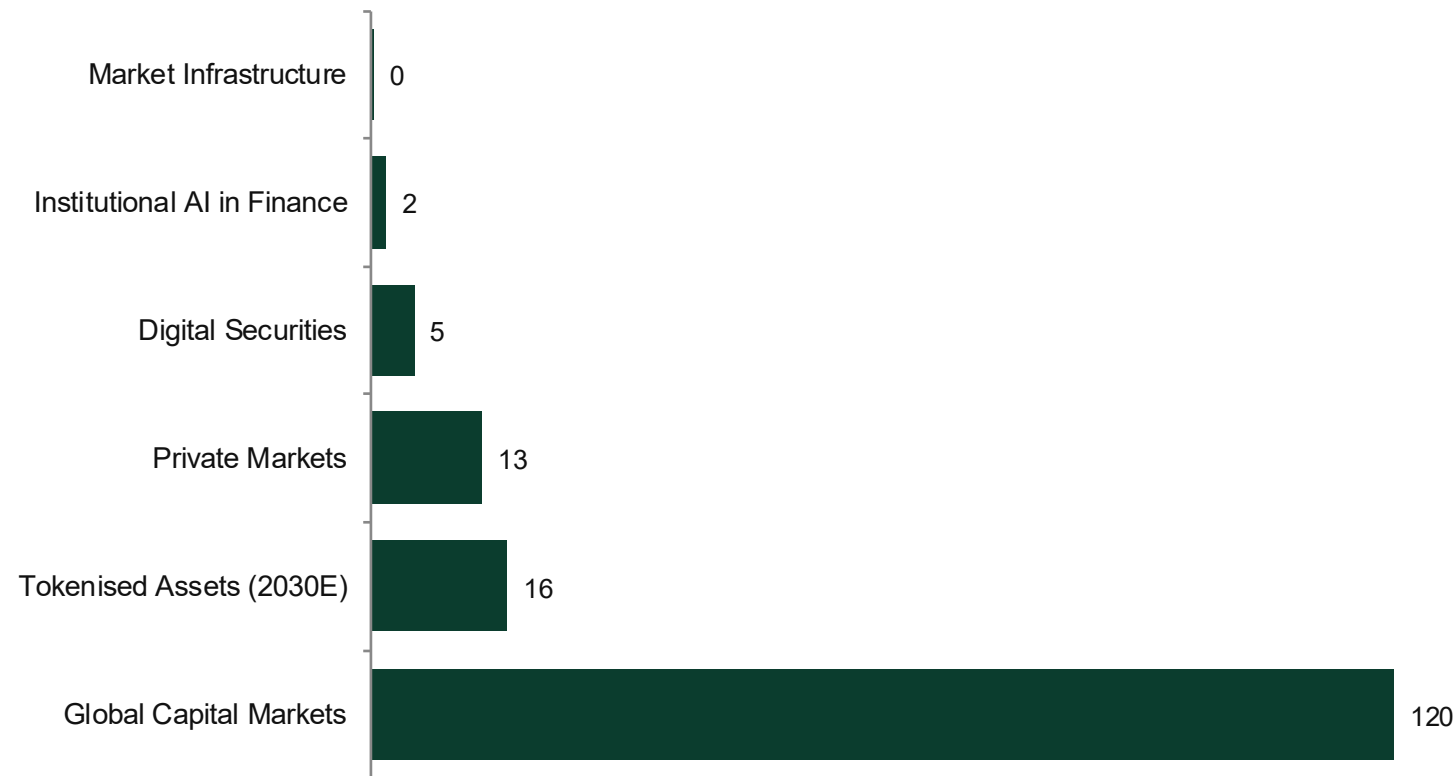
Programmable access to markets



Regulatory Intelligence

Compliance as infrastructure

A Convergence of Trillion-Dollar Markets



CONVERGING CATEGORIES

- Global Capital Markets
- Private Markets
- Digital Securities
- Institutional AI
- Tokenisation
- Financial Infrastructure

Illustrative, order-of-magnitude estimates drawn from public industry sizing — shown for market context, not audited figures.
AYMAN INC.

Nine Converging Revenue Architectures

01

Exchange fees

02

Infrastructure licensing

03

Enterprise SaaS

04

AI subscriptions

05

Institutional APIs

06

Settlement services

07

Market intelligence

08

Compliance platform

09

White-label exchange technology

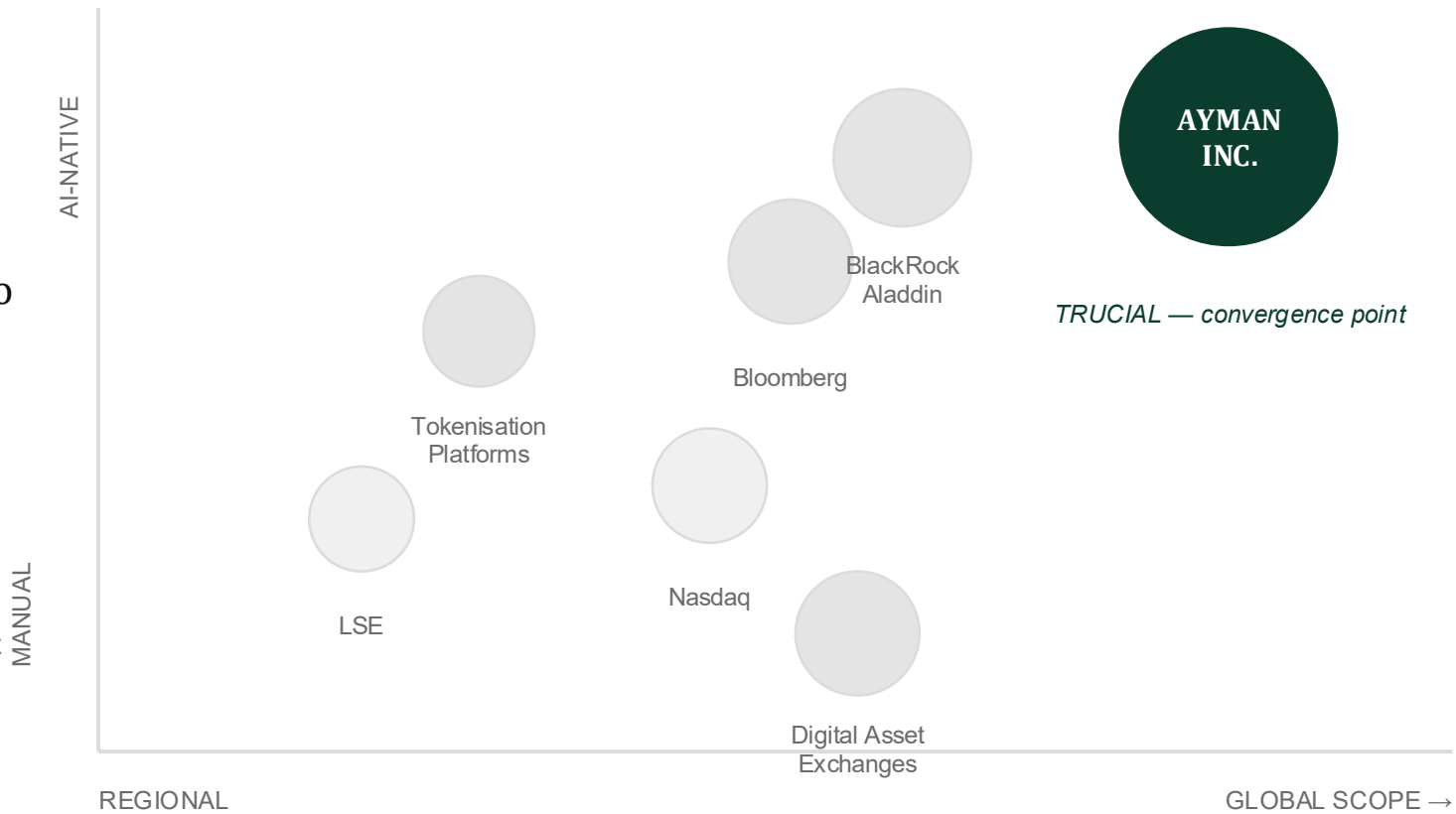
COMPETITIVE POSITION

Category Convergence, Not Competition

AYMAN INC. is not a competitor within a single category — it is the convergence of exchange infrastructure, institutional intelligence, and digital asset technology into one platform.

BENCHMARKED AGAINST

LSE · Nasdaq · Bloomberg · BlackRock Aladdin · Digital Asset Exchanges · Tokenisation Platforms



Path to Default Financial Infrastructure



Become the default operating system for financial markets.

Why AYMAN INC., Why Now

Category-defining convergence

AI, capital markets, and tokenisation unify into a single programmable exchange — a category that does not yet have an incumbent.

Infrastructure, not an application

A programmable operating system that other institutions license and build on — compounding, durable distribution.

Regulation by design

Built for multi-jurisdictional institutional trust across the GCC, UK, and Europe from day one, not retrofitted.

First-mover architecture

A five-layer platform designed for the AI-native era, not a legacy exchange adapted for it.

AYMAN INC.

The company building the infrastructure behind the next century of finance.

One Intelligence Layer.

One Global Financial Operating System.

Infinite Capital Possibilities.

ENGINEERING THE FUTURE OF GLOBAL CAPITAL